



Analyzer Release Notes v 5.1.0

(Release date September 2019)

Minimum Requirements
<ul style="list-style-type: none"> • Microsoft Office 365, Office 2019, Office 2016 • Constellation NEWSTAR v2019.1.00 or higher

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informXL Ribbon – New and Improved

It's been 10 years since the informXL analyzers were introduced, and the informXL ribbon was due for a makeover. The updates we made were designed to enhance your informXL experience. Some of the highlights include:

- Parameters have been relocated to the ribbon
- Date parameters now have a date picker
- "Get Data" directly from the ribbon
- Direct links to both Support and YouTube

Accounts Payable

Upgrade	New parameter: Allow the ability to run by: "Unpaid/Open Only" (not in legacy)
Upgrade	Parameter "AP Cat" is now multi select.
Upgrade	New field additions: "Item Retention Due", "Discount Amounts"
Upgrade	AP Header Bank Code is now included in "Payment Details".
Fix	Filtered out recurring invoices from the results set.

Bid Rates *(NEW analyzer)!*

Upgrade This new analyzer is intended to provide detailed information pertaining to NEWSTAR Bid Rates. With this analyzer you can analyze and export supplier bid rates, bid rate pricing, bid rate pricing history, and general takeoff data quickly and efficiently. Common uses include:

- Supplier bid rate price trending reports
- Compare bid rate prices across multiple suppliers
- Use as a tool for bid rate and takeoff cleansing
- General bid rate audit and analysis



Overview Training Video: [link to video](#)

Check Details

Upgrade	New field addition: "Item Discount Amount"
Fix	Check groups created through the EFT program now show as reconciled.
Fix	Field "Account Code (pmt)" now correctly reflects the payment account.

GL Balance	
Upgrade	New field additions: "Sub-Ledger Name", "Journal Code", "Source".
Upgrade	Replaced pivot table "Pivot - P&L and Bal Sheet" with pivot table "Pivot - P&L by Month".

Job Cost Details	
Upgrade	New field additions: "Trade Code", "Trade Group".

Job Scrub	
Upgrade	New field addition: "AIA Code".
Upgrade	Exclude PO's that have not been "Approved", or "Rejected".
Upgrade	Added subtotals at the Summary line type for fields "Retention" and "Retention Balance". (not completed yet, 7/31)
Fix	Adjusted logic for VPO transactions from OnLocation to take the midnight datetime into account to populate with the correct date.

Lot Details	
Upgrade	New field addition: "History" to designate history lots.
Fix	Summarize multiple Lot Premiums, this resolves line duplication.

Lot Options	
Fix	Blank customers no longer returned when a customer name is typed into the parameter "Customer (contains)"

Model Estimate	
Fix	Field: "Model + Elev" Excel formula replaced field now populates programmatically.
Fix	When Bid Rate taxes are NULL the calculated rate (Tax In) showing 0.
Fix	Model Estimate is pulling in craft estimate if a Subcontract, Part, or Bid Rate exists. This has been fixed.

Parts	
Fix	Adjusted logic to ensure Primary Supplier is pulling by correctly.

PO Details	
Upgrade	New field addition: "Warranty WO". The field pulls from the PO Header in PO and VPO Maintenance when a PO is created through the Warranty module.
Upgrade	Draw descriptions removed from the PO Item Description field as the draw fields are already in the analyzer.
Upgrade	Exclude PO's that have not been "Approved", or "Rejected".
Fix	Updated the condition formatting to identify Partial Pay PO's.
Fix	VPO transactions are now populating with the time element for OnLocation. Current day VPO records are not showing up because end date time element is set to midnight and using between operator.

Sales Summary NSE	
Upgrade	Updated the logic for the fields "Deposits Paid to Date" and "Next Deposit Amt Due" to reflect postdated check entries.
Upgrade	Updated the "Options (Drilldown)" to include the following field additions: "Incentives", "Room Code", "Room Description".
Fix	Loan Officer field is now populating correctly.

Sales Summary NSS	
Upgrade	Updated the logic for the fields "Deposits Paid To Date" and "Next Deposit Amt Due" to reflect postdated check entries.
Upgrade	Updated the "Options (Drilldown)" to include the following field additions: "Incentives", "Room Code", "Room Description".
Upgrade	Added new criteria (Model Constraint) to allow report to pull in inventory records that have no model(plan) associated with it.
Upgrade	New drilldown field: "Contacts (Drill Down)" – includes buyer contact information.
Upgrade	New drilldown field: "Deposits (Drill Down)" – includes detailed deposit information.
Fix	Option discounts were not being deducted from the [Net sale] amount for Spec and Model Homes. This has been corrected.
Fix	Option Discounts for Models and Spec homes were not populating in the in the Options (Drill Down). This has been corrected.
Fix	Sales Tax amounts on approved buyer options were showing up as an unapproved option amount.
Fix	Cancelled homes were doubling up when there were multiple canceled records on the same Buyer Selection record. This has been corrected.
Fix	After the "Actual Date Closed" is populated the "Net Sales" amount will be calculated using the "Option Incentives (applied)" instead of "Option Incentives (allowed)".

Start Scrub

Upgrade	New product revenue field additions: "Gross Sale", "Discount", "Incentive", "Tax", "Net Sale".
Upgrade	New product level field addition: "SqFt".
Upgrade	New pivot table: "Pivot - Margin by Product"

Suppliers

Upgrade	New field additions: "Trade Code", "Trade Group".
Fix	Supplier UDF's were not pulling into the analyzer when Include UDF's was selected. This has been corrected.

Takeoff Margin

Upgrade	New parameter: "Include Discontinued Models" parameter, allow the ability to include discontinued models into the analyzer.
Upgrade	New field additions: "Category Code", "Subcategory Code".
Fix	Non-Parts crafts with parts still attached are duplicating. This has been corrected.
Fix	Discontinued and non-kit products were causing duplicate lines with Kit Products. This has been corrected.
Fix	Kit products with a mix of model-specific and global products are not being returned correct or consistently. This has been corrected.
Fix	Orphaned sales pricing records have been removed from the analyzer results.
Fix	If a Part occurs more than once in a takeoff supuplicate headers were created. This has been corrected.
Fix	Field "Total Tax Included" was not being calculated correctly for Bid Rates. This has been corrected.

Warranty Details

Upgrade	New field addition: "Print Status".
Fix	"Option (Drill Down)" field will only show a value if the lot has options selected.