



Release Notes v 4.0.0

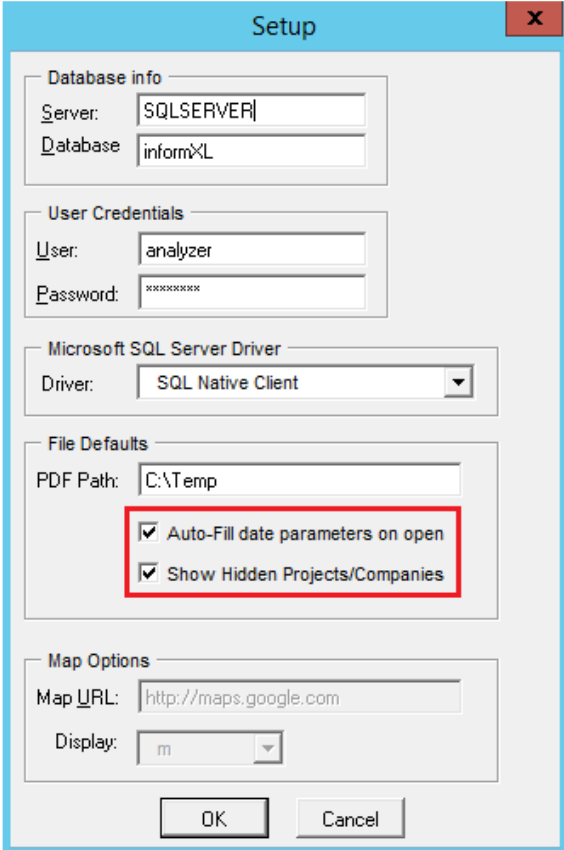
(Release date September 30th, 2015)

Minimum Requirements


- Microsoft Office Excel 2013, 2010
- Microsoft Office Excel 2007 Support Ended
<http://www.informxl.com/informxl-and-microsoft-office-support/>
- Microsoft Windows Updates, December 2014
<http://www.informxl.com/support-bulletin-12-10-2014/>

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ALL Analyzers		Suggestion By
Upgrade	<p>Optional Newstar Enterprise Project and Company data level security can be applied to all analyzers. If you are interested please contact us at mailto:Support@Center6.com for additional information and set up requirements.</p>	Qualico
Upgrade	<p>From the informXML Admin menu we have added the following functionality:</p> <ul style="list-style-type: none"> • Ability to hold date parameters. • Include hidden projects and company data. 	Center6

Accounts Payable		Suggestion By
Upgrade	Add "Due Date" field. This new field is the due date at the item level.	Ball Homes
Upgrade	Add "DBA Name" field for Supplier.	Signature Homes
Upgrade	Modified the "Item Memo/Description" field to include PO Item memos. The memo fields are designated with either an "AP" or "PO" in front of the description.	Watt
Upgrade	Add "Payment Frequency Code" field.	Taylor Morrison
Upgrade	Performance tuning to improve run times.	Qualico
Fix	The "Item Memo Description" not displaying for unposted invoices. This issue has been resolved.	Watt

Checks (<i>NEW analyzer!</i>)		Suggestion By
Upgrade	<p>This new analyzer is intended to provide <i>detailed</i> list of NEWSTAR generated checks, including paid invoices by check number. This analyzer is designed for use by Accounts Payable. This new analyzer can be used for:</p> <ul style="list-style-type: none"> • Check Register • Checks by Supplier • Checks to invoice auditing • Check inquiry & audit <p style="text-align: center;"></p> <p>Overview Training Video: https://www.youtube.com/watch?v=TjlcV3t3hUk</p>	Multiple Builders

GL Balance		Suggestion By
Upgrade	Performance tuning to improve run times.	Ball Homes

Job Cost Details		Suggestion By
Upgrade	Added multi-select the following parameters fields: Project, Lot, Major Code, and Minor Code.	Neal Communities

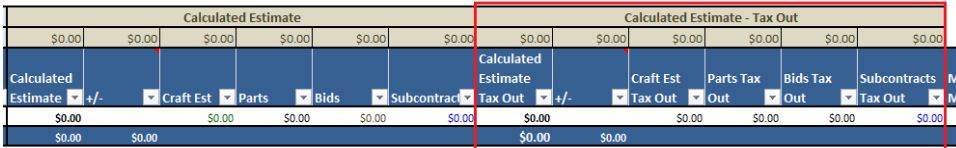
Job Scrub		Suggestion By
Upgrade	Performance tuning to improve run times.	Qualico

Upgrade	Add "Model Description" field.	Kolter
Upgrade	Add "Latest Estimate Date" field.	Constellation

Lot Details		Suggestion By
Upgrade	Add "Sch % Complete" field.	Van Daele
Upgrade	Add "Swing" field.	Watt

Lot Options		Suggestion By
Upgrade	Add "Category" and "Subcategory" fields to the Quick Stats tab.	JBGL (CBJENI)
Upgrade	Add "Category" and "Subcategory" fields.	JBGL (CBJENI)
Upgrade	Performance tuning to improve run times.	Center6
Fix	Error when using F9 on the Product parameter. Issue was resolved.	DSDL Homes

Lot Schedules		Suggestion By
Upgrade	Performance tuning to improve run times.	Center6
Upgrade	Add "On Hold" status as field and checkbox parameter.	Eastforest


Model Estimate		Suggestion By
Upgrade	<p>Add "Tax-Out" fields for cost.</p> 	Multiple Customers
Fix	"Pivot-Cost Per SF" changed from an "Average" calculation to a "Sum."	Kolter

PO Details		Suggestion By
Upgrade	Add "Lot Phase" field.	TNHC
Upgrade	Add "Required Date" and "Expedite Date" fields at the PO Header level	Kolter
Fix	The PO Analyzer is fully date sensitive relative to the dates entered in the date parameter fields. The dates entered will pick up full or partial PO's, showing line items only relative to the parameter dates entered.	Center6
Fix	The lots parameter displays blank records for lots with a missing civic address. Lots missing a civic address will display the lot number and "no civic address on file".	Taylor Morrision
Fix	RuleID field truncated leading zeros for numeric type of RuleID's. Issue was resolved.	Qualico
Fix	Change Orders zeroing out PO's and no "i" status due to PO Close by way of order status change. CO's now included in analyzer.	Albi

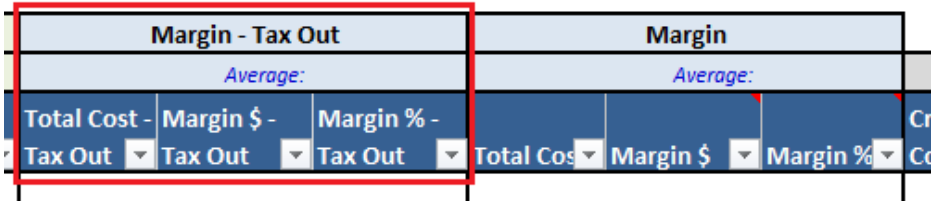
Prospects		Suggestion By
Upgrade	Added "Communications Log" drill down.	Qualico

Sales Summary NSE		Suggestion By
Fix	A refresh of the pivot tables causes an error message "A PivotTable report cannot overlap another PivotTable report." Issue resolved.	Century

Sales Summary NSS		Suggestion By
Upgrade	Break out Lot Civic Address into separate fields to use in mail merge.	Coventry
Upgrade	Add "Reservation Expiry Date" field.	TNHC
Upgrade	Add "Override Incentives" field for specs/models. Override incentives are added to the lot screen in Newstar Sales.	HHHunt
Upgrade	Add "Lot Schedule Drilldown" field.	Empire
Upgrade	Add "Revised Closing Date" field.	Stylecraft
Upgrade	Add "Buyer Address Line 2" field.	Linvest
Upgrade	Add "Unit No" and "Legal Unit No" fields.	Qualico
Fix	[% Complete] not storing value as decimal. Issue resolved.	Neal Communities
Fix	Set Print in "Revised Closing" pivot not working properly when auto-filters are actively filtering data. Issue resolved.	Empire
Fix	"Actual Close Month" & "Actual Close Year" was populating from Newstar Sales and not Newstar Enterprise, which is the source record. Issue resolved.	Eastforest

Start Scrub <i>(NEW analyzer)!</i>		Suggestion By
Upgrade	<p>This new analyzer is intended to provide <i>detailed cost</i> analysis of selected products (including base house) at the lot level in NEWSTAR Enterprise utilizing <i>Select PO Suppliers and Takeoff Details</i>.. With this new analyzer you can:</p> <ul style="list-style-type: none"> • Preview of lot products relative to PO generation • Product, supplier, draw, and task audits • Detailed job subcontract, bid rate, and part review and audit • General PO audit and review <p style="text-align: center;"></p> <p>Overview Training Video: https://www.youtube.com/watch?v=t2YwZhWh0Wo</p>	Taylor Morrison Homes

Suppliers		Suggestion By
Fix	Hyperlink to Supplier record in NSE produced a Reference error. Issue Resolved.	Signature

Takeoff Margin		Suggestion By
Upgrade	Add "Max per Lot" field.	Wilson Parker
Upgrade	Add "Major Code Revenue" and "Minor Code Revenue" fields.	TNHC
Upgrade	Add "Product Sales Description", "Unit of Measure", "Sales Office Opt" and "Design Center Opt" from Newstar Enterprise Product Library.	Eastforest
Upgrade	Performance tuning to improve run times.	Craftmark
Upgrade	<p>Add "Margin Tax-Out" for costs.</p> 	Empire, Qualico
Fix	Craft Estimates assigned to a parts craft were not pulling in when (ALL) Model was selected. Issue resolved	Taylor Morrison
Fix	The "Include Discontinued" tag is not clear that it applies to the checkboxes above it. Need to find a way to tie those two together.	HMS

OUnit	Project(s)	Model(s)	Elev	(ALL)	(ALL)	(ALL)	(ALL)	
Category		Subcategory		(ALL)	(ALL)			
Product(s)		Craft(s)		(ALL)	(ALL)			
Product Type(s)				<input checked="" type="checkbox"/> Base	<input checked="" type="checkbox"/> Std	<input checked="" type="checkbox"/> Opt	<input checked="" type="checkbox"/> Upg	<input checked="" type="checkbox"/> Cus
Takeoff Details				<input type="checkbox"/> Prods	<input type="checkbox"/> Parts	<input type="checkbox"/> Bids	8/24/2015	
Include Discontinued							Effective Date	

Warranty Details		Suggestion By
Upgrade	Add "Warranty Reg No" and "Occupancy Date" fields.	TMG
Fix	"Caused By" field was not pulling name tied to Address Book record. Issue resolved.	DSL D
Fix	Open Items are not calculating in the metrics section. Issue resolved.	TNHC
Fix	Work Order items originating from OnLocation Web Warranty not displaying in analyzer. Determined that "Homeowner" field and "Address" field in Wr_Header is populating as null for WO items coming in from OnLocation Warranty Web (OLWWeb). Issue resolved.	Qualico